

February 21, 2017

Preliminary Economic Impact of Affordable Care Act Repeal

If Congress repeals health coverage for over one million Illinoisans under the ACA and does not replace it, preliminary estimates are that, statewide, Illinois would sustain a potential loss of \$11.6 billion to \$13.1 billion in annual economic activity which translates to a potential loss of 84,000 to 95,000 jobs.

In addition, Illinois hospitals have already experienced over \$1.7 billion in Medicare payment cuts to help pay for ACA coverage. For 2017 – 2026, these hospital cuts will approximate another \$10.2 billion.

Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
- Any repeal of ACA coverage should not take effect until the replacement plan takes effect.
- If Congress does not make repeal of coverage contingent on adoption of a replacement plan, then Congress should also repeal the hospital payment cuts that help pay for ACA coverage.

Congressional District 1 – Estimated Economic Impact

- | | |
|---|----------------|
| • Lost spending for coverage of Medicaid ACA population: | \$264 million |
| • Lost spending for coverage of Marketplace ACA population: | \$ 77 million |
| • Lost economic impact with indirect ripple effect: | \$820 million |
| • Potential job loss: | 5,900 jobs |
| | |
| • Hospital Medicare payment cuts incurred 2010-2016: | \$ 102 million |
| • Additional Hospital Medicare payment cuts 2017- 2021: | \$227 million |
| • Total Hospital Medicare payment cuts 2010-2026: | \$684 million |

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
- ASPE Office of Health Policy Research Brief, Health Plan Choice and Premiums in the 2017 Health Insurance Marketplace, October 2016.
- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
- CMS payment rule Impact Files, Medicare Cost Reports (2012-2014) and Medicare Claims data (2014). All impacts reflect Medicare FFS payments. Medicare impact analysis prepared by DataGen, subsidiary of Hospital Association of New York State, February 2016.

Economic Impact estimates based on Regional Input-Output Modeling System II (RIMS II), U.S. Bureau of Economic Analysis (BEA). The Final Demand Multipliers, obtained from BEA RIMS-II, were applied to estimated cost of Medicaid and Marketplace coverage to obtain the total economic impact (including “ripple effect”) of jobs and spending at risk throughout the state.

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Position

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Congressional District 2 – Estimated Economic Impact

- Lost spending for coverage of Medicaid ACA population: \$280 million
- Lost spending for coverage of Marketplace ACA population: \$ 50 million
- Lost economic impact with indirect ripple effect: \$795 million
- Potential job loss: 5,700 jobs

- Hospital Medicare payment cuts incurred 2010-2016: \$ 97 million
- Additional Hospital Medicare payment cuts 2017- 2021: \$214 million
- Total Hospital Medicare payment cuts 2010-20256 \$656 million

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
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Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
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Congressional District 3 – Estimated Economic Impact

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|---|------------------|
| • Lost spending for coverage of Medicaid ACA population: | \$151 million |
| • Lost spending for coverage of Marketplace ACA population: | \$107 million |
| • Lost economic impact with indirect ripple effect: | \$624 million |
| • Potential job loss: | 4,500 jobs |
| • Hospital Medicare payment cuts incurred 2010-2016: | \$ 85 million |
| • Additional Hospital Medicare payment cuts 2017- 2021: | \$179 79 million |
| • Total Hospital Medicare payment cuts 2010-2026: | \$57 million |

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
- ASPE Office of Health Policy Research Brief, Health Plan Choice and Premiums in the 2017 Health Insurance Marketplace, October 2016.
- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
- CMS payment rule Impact Files, Medicare Cost Reports (2012-2014) and Medicare Claims data (2014). All impacts reflect Medicare FFS payments. Medicare impact analysis prepared by DataGen, subsidiary of Hospital Association of New York State, February 2016.

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Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
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- If Congress does not make repeal of coverage contingent on adoption of a replacement plan, then Congress should also repeal the hospital payment cuts that help pay for ACA coverage.

Congressional District 4 – Estimated Economic Impact

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|---|---------------|
| • Lost spending for coverage of Medicaid ACA population: | \$204 million |
| • Lost spending for coverage of Marketplace ACA population: | \$117 million |
| • Lost economic impact with indirect ripple effect: | \$773 million |
| • Potential job loss: | 5,600 jobs |
| • Hospital Medicare payment cuts incurred 2010-20156 | \$ 39 million |
| • Additional Hospital Medicare payment cuts 2017- 2021: | \$ 81 million |
| • Total Hospital Medicare payment cuts 2010-2026: | \$254 million |

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
- ASPE Office of Health Policy Research Brief, Health Plan Choice and Premiums in the 2017 Health Insurance Marketplace, October 2016.
- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
- CMS payment rule Impact Files, Medicare Cost Reports (2012-2014) and Medicare Claims data (2014). All impacts reflect Medicare FFS payments. Medicare impact analysis prepared by DataGen, subsidiary of Hospital Association of New York State, February 2016.

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In addition, Illinois hospitals have already experienced over \$1.7 billion in Medicare payment cuts to help pay for ACA coverage. For 2017 – 2026, these hospital cuts will approximate another \$10.2 billion.

Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
- Any repeal of ACA coverage should not take effect until the replacement plan takes effect.
- If Congress does not make repeal of coverage contingent on adoption of a replacement plan, then Congress should also repeal the hospital payment cuts that help pay for ACA coverage.

Congressional District 5 – Estimated Economic Impact

- Lost spending for coverage of Medicaid ACA population: \$128 million
- Lost spending for coverage of Marketplace ACA population: \$154 million
- Lost economic impact with indirect ripple effect: \$679 million
- Potential job loss: 4,900 jobs

- Hospital Medicare payment cuts incurred 2010-2016: \$ 107 million
- Additional Hospital Medicare payment cuts 2017- 2021: \$218 million
- Total Hospital Medicare payment cuts 2010-2026: \$675 million

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
- ASPE Office of Health Policy Research Brief, Health Plan Choice and Premiums in the 2017 Health Insurance Marketplace, October 2016.
- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
- CMS payment rule Impact Files, Medicare Cost Reports (2012-2014) and Medicare Claims data (2014). All impacts reflect Medicare FFS payments. Medicare impact analysis prepared by DataGen, subsidiary of Hospital Association of New York State, February 2016.

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In addition, Illinois hospitals have already experienced over \$1.7 billion in Medicare payment cuts to help pay for ACA coverage. For 2017 – 2026, these hospital cuts will approximate another \$10.2 billion.

Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
- Any repeal of ACA coverage should not take effect until the replacement plan takes effect.
- If Congress does not make repeal of coverage contingent on adoption of a replacement plan, then Congress should also repeal the hospital payment cuts that help pay for ACA coverage.

Congressional District 6 – Estimated Economic Impact

- Lost spending for coverage of Medicaid ACA population: \$ 68 million
- Lost spending for coverage of Marketplace ACA population: \$ 127 million
- Lost economic impact with indirect ripple effect: \$ 471 million
- Potential job loss: 3,400 jobs

- Hospital Medicare payment cuts incurred 2010-2016: \$ 86 million
- Additional Hospital Medicare payment cuts 2017- 2021: \$208 million
- Total Hospital Medicare payment cuts 2010-2026: \$678 million

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
- ASPE Office of Health Policy Research Brief, Health Plan Choice and Premiums in the 2017 Health Insurance Marketplace, October 2016.
- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
- CMS payment rule Impact Files, Medicare Cost Reports (2012-2014) and Medicare Claims data (2014). All impacts reflect Medicare FFS payments. Medicare impact analysis prepared by DataGen, subsidiary of Hospital Association of New York State, February 2016.

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In addition, Illinois hospitals have already experienced over \$1.7 billion in Medicare payment cuts to help pay for ACA coverage. For 2017 – 2026, these hospital cuts will approximate another \$10.2 billion.

Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
- Any repeal of ACA coverage should not take effect until the replacement plan takes effect.
- If Congress does not make repeal of coverage contingent on adoption of a replacement plan, then Congress should also repeal the hospital payment cuts that help pay for ACA coverage.

Congressional District 7 – Estimated Economic Impact

- Lost spending for coverage of Medicaid ACA population: \$296 million
- Lost spending for coverage of Marketplace ACA population: \$102 million
- Lost economic impact with indirect ripple effect: \$959 million
- Potential job loss: 6,900 jobs

- Hospital Medicare payment cuts incurred 2010-2016: \$277 million
- Additional Hospital Medicare payment cuts 2017- 2021: \$740 million
- Total Hospital Medicare payment cuts 2010-2026: \$2,230 million

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
- ASPE Office of Health Policy Research Brief, Health Plan Choice and Premiums in the 2017 Health Insurance Marketplace, October 2016.
- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
- CMS payment rule Impact Files, Medicare Cost Reports (2012-2014) and Medicare Claims data (2014). All impacts reflect Medicare FFS payments. Medicare impact analysis prepared by DataGen, subsidiary of Hospital Association of New York State, February 2016.

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Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
- Any repeal of ACA coverage should not take effect until the replacement plan takes effect.
- If Congress does not make repeal of coverage contingent on adoption of a replacement plan, then Congress should also repeal the hospital payment cuts that help pay for ACA coverage.

Congressional District 8 – Estimated Economic Impact

- | | |
|---|---------------|
| • Lost spending for coverage of Medicaid ACA population: | \$111 million |
| • Lost spending for coverage of Marketplace ACA population: | \$125 million |
| • Lost economic impact with indirect ripple effect: | \$568 million |
| • Potential job loss: | 4,100 jobs |
| • Hospital Medicare payment cuts incurred 2010-2016: | \$48 million |
| • Additional Hospital Medicare payment cuts 2017- 2021: | \$104 million |
| • Total Hospital Medicare payment cuts 2010-2026: | \$334 million |

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
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- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
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In addition, Illinois hospitals have already experienced over \$1.7 billion in Medicare payment cuts to help pay for ACA coverage. For 2017 – 2026, these hospital cuts will approximate another \$10.2 billion.

Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
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Congressional District 9 – Estimated Economic Impact

- | | |
|---|-----------------|
| • Lost spending for coverage of Medicaid ACA population: | \$155 million |
| • Lost spending for coverage of Marketplace ACA population: | \$135 million |
| • Lost economic impact with indirect ripple effect: | \$700 million |
| • Potential job loss: | 5,000 jobs |
| • Hospital Medicare payment cuts incurred 2010-2016: | \$182 million |
| • Additional Hospital Medicare payment cuts 2017- 2021: | \$396 million |
| • Total Hospital Medicare payment cuts 2010-2026: | \$1,285 million |

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
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Position

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Congressional District 10 – Estimated Economic Impact

- Lost spending for coverage of Medicaid ACA population: \$ 94 million
- Lost spending for coverage of Marketplace ACA population: \$105 million
- Lost economic impact with indirect ripple effect: \$481 million
- Potential job loss: 3,500 jobs

- Hospital Medicare payment cuts incurred 2010-2016: \$ 48 million
- Additional Hospital Medicare payment cuts 2017- 2021: \$ 105 million
- Total Hospital Medicare payment cuts 2010-2026: \$336 million

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
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Position

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Congressional District 11 – Estimated Economic Impact

- Lost spending for coverage of Medicaid ACA population: \$113 million
- Lost spending for coverage of Marketplace ACA population: \$91 million
- Lost economic impact with indirect ripple effect: \$491 million
- Potential job loss: 3,500 jobs

- Hospital Medicare payment cuts incurred 2010-2016: \$ 99 million
- Additional Hospital Medicare payment cuts 2017- 2021: \$222 million
- Total Hospital Medicare payment cuts 2010-2026: \$708 million

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
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- If Congress does not make repeal of coverage contingent on adoption of a replacement plan, then Congress should also repeal the hospital payment cuts that help pay for ACA coverage.

Congressional District 12 – Estimated Economic Impact

- Lost spending for coverage of Medicaid ACA population: \$201 million
- Lost spending for coverage of Marketplace ACA population: \$ 46 million
- Lost economic impact with indirect ripple effect: \$594 million
- Potential job loss: 4,300 jobs

- Hospital Medicare payment cuts incurred 2010-2016: \$ 83 million
- Additional Hospital Medicare payment cuts 2017- 2021: \$185 million
- Total Hospital Medicare payment cuts 2010-2026: \$588 million

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
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Position

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Congressional District 13 – Estimated Economic Impact

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|---|----------------|
| • Lost spending for coverage of Medicaid ACA population: | \$163 million |
| • Lost spending for coverage of Marketplace ACA population: | \$ 52 million |
| • Lost economic impact with indirect ripple effect: | \$518 million |
| • Potential job loss: | 3,700 jobs |
| • Hospital Medicare payment cuts incurred 2010-2016: | \$ 119 million |
| • Additional Hospital Medicare payment cuts 2017- 2021: | \$266 million |
| • Total Hospital Medicare payment cuts 2010-2026: | \$835 million |

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
- ASPE Office of Health Policy Research Brief, Health Plan Choice and Premiums in the 2017 Health Insurance Marketplace, October 2016.
- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
- CMS payment rule Impact Files, Medicare Cost Reports (2012-2014) and Medicare Claims data (2014). All impacts reflect Medicare FFS payments. Medicare impact analysis prepared by DataGen, subsidiary of Hospital Association of New York State, February 2016.

Economic Impact estimates based on Regional Input-Output Modeling System II (RIMS II), U.S. Bureau of Economic Analysis (BEA). The Final Demand Multipliers, obtained from BEA RIMS-II, were applied to estimated cost of Medicaid and Marketplace coverage to obtain the total economic impact (including “ripple effect”) of jobs and spending at risk throughout the state.

February 21, 2017

Preliminary Economic Impact of Affordable Care Act Repeal

If Congress repeals health coverage for over one million Illinoisans under the ACA and does not replace it, preliminary estimates are that, statewide, Illinois would sustain a potential loss of \$11.6 billion to \$13.1 billion in annual economic activity which translates to a potential loss of 84,000 to 95,000 jobs.

In addition, Illinois hospitals have already experienced over \$1.7 billion in Medicare payment cuts to help pay for ACA coverage. For 2017 – 2026, these hospital cuts will approximate another \$10.2 billion.

Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
- Any repeal of ACA coverage should not take effect until the replacement plan takes effect.
- If Congress does not make repeal of coverage contingent on adoption of a replacement plan, then Congress should also repeal the hospital payment cuts that help pay for ACA coverage.

Congressional District 14 – Estimated Economic Impact

- Lost spending for coverage of Medicaid ACA population: \$ 70 million
- Lost spending for coverage of Marketplace ACA population: \$141 million
- Lost economic impact with indirect ripple effect: \$510 million
- Potential job loss: 3,700 jobs

- Hospital Medicare payment cuts incurred 2010-20156 \$ 32 million
- Additional Hospital Medicare payment cuts 2017- 2021: \$ 65 million
- Total Hospital Medicare payment cuts 2010-2026: \$221 million

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
- ASPE Office of Health Policy Research Brief, Health Plan Choice and Premiums in the 2017 Health Insurance Marketplace, October 2016.
- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
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Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
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Congressional District 15 – Estimated Economic Impact

- Lost spending for coverage of Medicaid ACA population: \$146 million
- Lost spending for coverage of Marketplace ACA population: \$ 49 million
- Lost economic impact with indirect ripple effect: \$470 million
- Potential job loss: 3,400 jobs

- Hospital Medicare payment cuts incurred 2010-2016: \$ 41 million
- Additional Hospital Medicare payment cuts 2017- 2021: \$ 89 million
- Total Hospital Medicare payment cuts 2010-2026: \$291 million

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
- ASPE Office of Health Policy Research Brief, Health Plan Choice and Premiums in the 2017 Health Insurance Marketplace, October 2016.
- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
- CMS payment rule Impact Files, Medicare Cost Reports (2012-2014) and Medicare Claims data (2014). All impacts reflect Medicare FFS payments. Medicare impact analysis prepared by DataGen, subsidiary of Hospital Association of New York State, February 2016.

Economic Impact estimates based on Regional Input-Output Modeling System II (RIMS II), U.S. Bureau of Economic Analysis (BEA). The Final Demand Multipliers, obtained from BEA RIMS-II, were applied to estimated cost of Medicaid and Marketplace coverage to obtain the total economic impact (including “ripple effect”) of jobs and spending at risk throughout the state.

February 21, 2017

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In addition, Illinois hospitals have already experienced over \$1.7 billion in Medicare payment cuts to help pay for ACA coverage. For 2017 – 2026, these hospital cuts will approximate another \$10.2 billion.

Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
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Congressional District 16 – Estimated Economic Impact

- Lost spending for coverage of Medicaid ACA population: \$124 million
- Lost spending for coverage of Marketplace ACA population: \$ 64 million
- Lost economic impact with indirect ripple effect: \$453 million
- Potential job loss: 3,300 jobs

- Hospital Medicare payment cuts incurred 2010-2016: \$ 47 million
- Additional Hospital Medicare payment cuts 2017- 2021: \$ 103 million
- Total Hospital Medicare payment cuts 2010-2026: \$345 million

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
- ASPE Office of Health Policy Research Brief, Health Plan Choice and Premiums in the 2017 Health Insurance Marketplace, October 2016.
- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
- CMS payment rule Impact Files, Medicare Cost Reports (2012-2014) and Medicare Claims data (2014). All impacts reflect Medicare FFS payments. Medicare impact analysis prepared by DataGen, subsidiary of Hospital Association of New York State, February 2016.

Economic Impact estimates based on Regional Input-Output Modeling System II (RIMS II), U.S. Bureau of Economic Analysis (BEA). The Final Demand Multipliers, obtained from BEA RIMS-II, were applied to estimated cost of Medicaid and Marketplace coverage to obtain the total economic impact (including “ripple effect”) of jobs and spending at risk throughout the state.

February 21, 2017

Preliminary Economic Impact of Affordable Care Act Repeal

If Congress repeals health coverage for over one million Illinoisans under the ACA and does not replace it, preliminary estimates are that, statewide, Illinois would sustain a potential loss of \$11.6 billion to \$13.1 billion in annual economic activity which translates to a potential loss of 84,000 to 95,000 jobs.

In addition, Illinois hospitals have already experienced over \$1.7 billion in Medicare payment cuts to help pay for ACA coverage. For 2017 – 2026, these hospital cuts will approximate another \$10.2 billion.

Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
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- If Congress does not make repeal of coverage contingent on adoption of a replacement plan, then Congress should also repeal the hospital payment cuts that help pay for ACA coverage.

Congressional District 17 – Estimated Economic Impact

- | | |
|---|----------------|
| • Lost spending for coverage of Medicaid ACA population: | \$198 million |
| • Lost spending for coverage of Marketplace ACA population: | \$ 52 million |
| • Lost economic impact with indirect ripple effect: | \$601 million |
| • Potential job loss: | 4,300 jobs |
| • Hospital Medicare payment cuts incurred 2010-2016: | \$ 144 million |
| • Additional Hospital Medicare payment cuts 2017- 2021: | \$319 million |
| • Total Hospital Medicare payment cuts 2010-2026: | \$1 billion |

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
- ASPE Office of Health Policy Research Brief, Health Plan Choice and Premiums in the 2017 Health Insurance Marketplace, October 2016.
- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
- CMS payment rule Impact Files, Medicare Cost Reports (2012-2014) and Medicare Claims data (2014). All impacts reflect Medicare FFS payments. Medicare impact analysis prepared by DataGen, subsidiary of Hospital Association of New York State, February 2016.

Economic Impact estimates based on Regional Input-Output Modeling System II (RIMS II), U.S. Bureau of Economic Analysis (BEA). The Final Demand Multipliers, obtained from BEA RIMS-II, were applied to estimated cost of Medicaid and Marketplace coverage to obtain the total economic impact (including “ripple effect”) of jobs and spending at risk throughout the state.

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If Congress repeals health coverage for over one million Illinoisans under the ACA and does not replace it, preliminary estimates are that, statewide, Illinois would sustain a potential loss of \$11.6 billion to \$13.1 billion in annual economic activity which translates to a potential loss of 84,000 to 95,000 jobs.

In addition, Illinois hospitals have already experienced over \$1.7 billion in Medicare payment cuts to help pay for ACA coverage. For 2017 – 2026, these hospital cuts will approximate another \$10.2 billion.

Position

- Illinois hospitals strongly support ensuring continued access to healthcare coverage.
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- If Congress does not make repeal of coverage contingent on adoption of a replacement plan, then Congress should also repeal the hospital payment cuts that help pay for ACA coverage.

Congressional District 18 – Estimated Economic Impact

- Lost spending for coverage of Medicaid ACA population: \$121 million
- Lost spending for coverage of Marketplace ACA population: \$ 51 million
- Lost economic impact with indirect ripple effect: \$414 million
- Potential job loss: 3,000 jobs

- Hospital Medicare payment cuts incurred 2010-2016: \$ 30 million
- Additional Hospital Medicare payment cuts 2017- 2021: \$ 60 million
- Total Hospital Medicare payment cuts 2010-2026: \$206 million

Sources:

- Illinois Department of Healthcare and Family Services (HFS) Medicaid ACA Enrollment by congressional district, June 2016. Note: HFS classified some enrollees as unknown so these enrollees are not included in any congressional district.
- HFS CY2016 MCO Rate Certification for ACA population, July 2016.
- U.S. Department of Health and Human Services (HHS) Assistant Secretary for Planning and Evaluation (ASPE) Plan Selections in Health Insurance Marketplace, March 2016. Mapping by zip codes results in some zip codes allocated to multiple congressional districts.
- ASPE Office of Health Policy Research Brief, Health Plan Choice and Premiums in the 2017 Health Insurance Marketplace, October 2016.
- IHA estimate of percentage of Marketplace beneficiaries who would obtain alternate coverage.
- CMS payment rule Impact Files, Medicare Cost Reports (2012-2014) and Medicare Claims data (2014). All impacts reflect Medicare FFS payments. Medicare impact analysis prepared by DataGen, subsidiary of Hospital Association of New York State, February 2016.

Economic Impact estimates based on Regional Input-Output Modeling System II (RIMS II), U.S. Bureau of Economic Analysis (BEA). The Final Demand Multipliers, obtained from BEA RIMS-II, were applied to estimated cost of Medicaid and Marketplace coverage to obtain the total economic impact (including “ripple effect”) of jobs and spending at risk throughout the state.